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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MARY M. BREWER,)
Plaintiff,)
) Case No: 07 CV 2928 (BSJ)
v.)
) ECF Case
GENERAL MOTORS INVESTMENT)
MANAGEMENT CORPORATION, et al.,)
)
Defendants.)
)

DISCLOSURE STATEMENT OF GENERAL MOTORS INVESTMENT MANAGEMENT CORPORATION

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for General Motors Investment Management Corporation (a nongovernmental corporate party) makes the following disclosure statement:

1. Parent Corporations:

General Motors Corporation

2. Publicly Held Companies Owning 10% or More of Its Stock:

General Motors Corporation

Dated: June 25, 2007

/s/ James Lee_

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